

Self Managed Superannuation Fund

Firm (If any)		Date	
Contact Person		Phone	
Email		Ref No.	

SHELF COMPANY SERVICES AUSTRALIA PTY LTD act as agents in the provision of Trust Deeds. Each individual Deed is prepared by the Solicitors. Individuals or professional firms ordering a Trust Deed should satisfy themselves that the Deed meets their requirements.
BY COMPLETING THIS ORDER FORM YOU ARE CONFIRMING THAT VERIFICATION OF IDENTITY & CUSTOMER DUE DILIGENCE CHECKS HAVE BEEN PERFORMED.

- ☐ Full Documentation Hard Copy Version
- ☐ Digital Version

Name of Fund

Stamp duty

Please contact the Office of State Revenue regarding duty payable on the establishment of this deed.

Applicable law

The Deed will be governed and construed in accordance with the laws of the State or Territory in which the Trustee resides and the Commonwealth of Australia. If the Trustees are individuals, the applicable law shall be that of the State or Territory in which the member with the largest Member’s Benefit resides.

Trustee(s)

A Self Managed Superannuation Fund (“SMSF”) is a fund of no more than six members compliant with the requirements of the Superannuation Industry Supervision Act 1993 (Cth) and regulated by the Australian Taxation Office (ATO). Each member of a SMSF is also a trustee of the fund, whether as a director of the trustee company or in their individual capacity.

Name	(Full name or Company name and A.C.N.)
Address	
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Address	
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Address	
Name	(Full name or Company name and A.C.N.)
Address	

if the Trustee is a company, please give the full names of the Directors

- | | |
|----------------|----------------|
| 1. <div></div> | 2. <div></div> |
| 3. <div></div> | 4. <div></div> |

Members

Name	(Surname and all given names or Company name and A.C.N.)				
Address					
Name	(Surname and all given names or Company name and A.C.N.)				
Address					
Name	(Surname and all given names or Company name and A.C.N.)				
Address					
Name	(Surname and all given names or Company name and A.C.N.)				
Address					
Name	(Surname and all given names or Company name and A.C.N.)				
Address					
D.O.B. Member 1	D.O.B Member 2	D.O.B Member 3	D.O.B Member 4	D.O.B Member 5	D.O.B Member 6